

ORI KATZ, State Bar No. 209561
ALAN H. MARTIN, State Bar No. 132301
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
A Limited Liability Partnership
Including Professional Corporations
Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109
Telephone: (415) 434-9100
Facsimile: (415) 434-3947
Email: okatz@sheppardmullin.com
amartin@sheppardmullin.com

Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR SHEPPARD, MULLIN,
RICHTER & HAMPTON LLP -
APRIL 2024**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Sheppard, Mullin, Richter & Hampton LLP, (hereinafter “Sheppard Mullin”), attorneys for debtor and debtor in possession The Roman Catholic Archbishop of San Francisco (the “Debtor”), hereby files its *Monthly Professional Fee Statement for April 2024*. Under the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* entered by the Court on October 16, 2023 [ECF No. 212], the total legal fees earned and expenses incurred by Sheppard Mullin on account of the Debtor for April 2024 are as follows:

Period	Fees	Expenses (Disbursements)	Total
April 1 – April 30, 2024	\$203,878.40	\$50.90	\$203,929.30
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$163,102.72	\$50.90	\$163,153.62

The itemized billing statement for the fees and costs billed for April 2024 is attached hereto as **Exhibit 1**. The Net Total Allowed Payments detailed above shall be paid from funds held by the Debtor's estate unless an objection is filed with the Clerk of the Court and served upon Sheppard Mullin within 14 days from the date of service of this Statement.

Dated: May 23, 2024

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By

/s/ Ori Katz

ORI KATZ
ALAN H. MARTIN
Attorneys for The Roman Catholic
Archbishop of San Francisco

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit 1

April 2024 Invoice

Remittance Copy***Please return this page with your payment.***Fr. Patrick Summerhays
Vicar General and Moderator of the Curia
The Roman Catholic Archbishop of San Francisco
One Peter Yorke Way
San Francisco, CA 94109

SMRH Tax ID 95-1463164

May 17, 2024

Invoice 380103727

Our Matter No. 90YY-375176
The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Billing Atty: Ori Katz**INVOICE SUMMARY**

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2024

Current Fees \$ 203,878.40
Current Disbursements \$ 50.90Total Current Activity \$ 203,929.30
Total Due for This Invoice \$ 203,929.30**SUMMARY OF TIMEKEEPER FEES**

<u>Timekeeper Name</u>	<u>Hours</u>	<u>Avg. Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	11.70	\$ 1,032.00	\$ 12,074.40
Ori Katz	23.70	\$ 1,172.00	\$ 27,776.40
Jennifer L. Nassiri	46.10	\$ 1,056.00	\$ 48,681.60
Amanda L. Cottrell	24.50	\$ 908.00	\$ 22,246.00
Jeannie Kim	40.90	\$ 804.00	\$ 32,883.60
Steven G. Gersten	53.10	\$ 804.00	\$ 42,692.40
Matt Benz	25.50	\$ 600.00	\$ 15,300.00
Eduardo G. Linares	4.00	\$ 556.00	\$ 2,224.00

DUE IMMEDIATELY UPON RECEIPT**Inquiries: armbx@sheppardmullin.com or contact 213-455-7771****Electronic Payments**Account Name: Sheppard Mullin Richter & Hampton LLP
Beneficiary Bank: Account No.: 496-8375493
Wells Fargo Bank, NA ACH ABA No.: 121000248
420 Montgomery St Wire ABA No.: 121000248
San Francisco, CA 94104-1298 Swift Identifier: WFBUS6S**Payment by Check**Sheppard Mullin Richter & Hampton LLP
PO Box 840728
Los Angeles, CA 90084-0728**Overnight Mail Delivery**Sheppard Mullin Richter & Hampton LLP
Wells Fargo Bank Lockbox Services
Lockbox 840728
3440 Flair Drive
El Monte, CA 91731-2823

Fr. Patrick Summerhays
Vicar General and Moderator of the Curia
The Roman Catholic Archbishop of San Francisco
One Peter Yorke Way
San Francisco, CA 94109

SMRH Tax ID 95-1463164

May 17, 2024

Invoice 380103727

Our Matter No. 90YY-375176
The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Billing Atty: Ori Katz

INVOICE SUMMARY

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2024

Current Fees \$ 203,878.40
Current Disbursements \$ 50.90

Total Current Activity \$ 203,929.30
Total Due for This Invoice \$ 203,929.30

SUMMARY OF TIMEKEEPER FEES

<u>Timekeeper Name</u>	<u>Hours</u>	<u>Avg. Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	11.70	\$ 1,032.00	\$ 12,074.40
Ori Katz	23.70	\$ 1,172.00	\$ 27,776.40
Jennifer L. Nassiri	46.10	\$ 1,056.00	\$ 48,681.60
Amanda L. Cottrell	24.50	\$ 908.00	\$ 22,246.00
Jeannie Kim	40.90	\$ 804.00	\$ 32,883.60
Steven G. Gersten	53.10	\$ 804.00	\$ 42,692.40
Matt Benz	25.50	\$ 600.00	\$ 15,300.00
Eduardo G. Linares	4.00	\$ 556.00	\$ 2,224.00

DUE IMMEDIATELY UPON RECEIPT**Inquiries: armbx@sheppardmullin.com or contact 213-455-7771****Electronic Payments**

Account Name: Sheppard Mullin Richter & Hampton LLP
Beneficiary Bank: Account No.: 496-8375493
Wells Fargo Bank, NA ACH ABA No.: 121000248
420 Montgomery St Wire ABA No.: 121000248
San Francisco, CA 94104-1298 Swift Identifier: WFBUIUS6S

Payment by Check

Sheppard Mullin Richter & Hampton LLP
PO Box 840728
Los Angeles, CA 90084-0728

Overnight Mail Delivery

Sheppard Mullin Richter & Hampton LLP
Wells Fargo Bank Lockbox Services
Lockbox 840728
3440 Flair Drive
El Monte, CA 91731-2823

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 2 of 40

FOR PROFESSIONAL SERVICES THROUGH 04/30/24

FEE DETAIL

Relief from Stay and Adequate Protection Proceedings

04/08/24	Call with counsel for slip-and-fall claimant to discuss their request for stipulated stay relief to pursue insurance on account of claim (.3).	
	Ori Katz	.30 hrs.
04/08/24	Reviewed complaint for damages related to slip & fall claim (.1); corresponded with B. Riley team regarding same (.2)	
	Jeannie Kim	.30 hrs.
04/12/24	Corresponded with R. Pfister regarding stipulation to modify stay to pursue insurance (1656 California St. Litigation) (.1); follow-up correspondence to D. Greenblatt regarding 1656 California Street insurance policy (.1)	
	Jeannie Kim	.20 hrs.
04/15/24	Corresponded with D. Greenblatt regarding insurance policy related to 1656 California St. real property (.1); reviewed and analyzed Cruise lease agreement (.1)	
	Jeannie Kim	.20 hrs.
04/16/24	Corresponded with D. Greenblatt regarding 1656 California St. insurance policy (.3); telephone conference with K. Johnson (AJ Gallagher) regarding same (.4); correspondence to N. Lew (AJ Gallagher) regarding tenant COI (.1); correspondence to R. Pfister responding to request to stipulate to modify stay to pursue insurance proceeds (.1)	
	Jeannie Kim	.90 hrs.
04/17/24	Reviewed correspondence from R. Pfister regarding 1656 California St. slip & fall action (.1); further researched insurance issues in connection with same (.2)	
	Jeannie Kim	.30 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 3 of 40

FEE DETAIL

04/18/24	Corresponded with N. Lew regarding tenant insurance policy (.1); conferred (.4) and corresponded (.2) with B. Weinstein regarding Steele request for stay relief; correspondence to R. Pfister regarding request for stay relief (.1); corresponded with B. Weinstein and P. Gaspari regarding Steele request for stay relief (.1)	.90 hrs.
	Jeannie Kim	
04/19/24	Corresponded with B. Weinstein regarding additional comments from Gallagher regarding 1656 California St. insurance policies (.1)	.10 hrs.
	Jeannie Kim	
04/26/24	Reviewed correspondence from R. Pfister regarding Steele stay relief request (.1); correspondence to special counsel regarding bankruptcy analysis of stay relief request (.4)	.50 hrs.
	Jeannie Kim	
04/29/24	Corresponded with B. Weinstein regarding Steele stay relief request (.1); corresponded with special counsel and client regarding same (.2)	.30 hrs.
	Jeannie Kim	
04/30/24	Corresponded with R. Pfister and B. Weinstein regarding Steele request for stay relief (.2)	.20 hrs.
	Jeannie Kim	

Timekeeper Summary of: Relief from Stay and Adequate Protection Proceedings

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Ori Katz	0.30	\$ 1,172.00	\$ 351.60
Jeannie Kim	3.90	\$ 804.00	\$ 3,135.60
<i>Totals</i>	4.20	\$ 830.29	\$ 3,487.20

Meetings of and Communications with Creditors

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 4 of 40

04/02/24	Reviewed update regarding call with committee counsel (.1)	
	Jeannie Kim	.10 hrs.
04/05/24	Corresponded with B. Michael regarding stipulation regarding third party discovery target fees (.1).	
	Jeannie Kim	.10 hrs.
04/08/24	Email with co-counsel for debtor re insurance matters to prepare for meeting with committee to discuss insurance issues (.3).	
	Ori Katz	.30 hrs.
04/09/24	Participate in weekly call with committee to discuss case status (.3).	
	Ori Katz	.30 hrs.
04/11/24	Participate in discussion with committee re logistics of potential upcoming mediation (.5).	
	Ori Katz	.50 hrs.
04/16/24	Participate in a portion of the weekly call with committee professionals (.3).	
	Ori Katz	.30 hrs.
04/18/24	Prepare outline for call with committee to discuss concerns raised regarding proceeding to mediation (.6).	
	Ori Katz	.60 hrs.
04/18/24	Review documents provided by committee regarding pre-petition tax assessment litigation in connection with committee request for additional information re same (.8).	
	Ori Katz	.80 hrs.
04/22/24	Reviewed various correspondence and items received from creditor committee counsel as to First Day Order questions and comments.	
	Alan H. Martin	.20 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 5 of 40

04/22/24	Meeting with other debtor professionals to prepare for meeting with committee professionals on the following day to discuss primarily insurance related issues (1.3).	Ori Katz	1.30 hrs.
04/23/24	Call with committee professionals to discuss insurance matters (1.8).	Ori Katz	1.80 hrs.
04/24/24	Participate in portion of call with committee counsel to discuss discovery dispute (.1).	Ori Katz	.10 hrs.
04/25/24	Call with Mr. Pascuzzi to discuss response to committee email re mediation (.3).	Ori Katz	.30 hrs.
04/25/24	Call with Ms. Michael to discuss committee email re mediation (.3).	Ori Katz	.30 hrs.
04/26/24	Call with insurance co-counsel to discuss upcoming call with committee (.9).	Ori Katz	.90 hrs.
04/29/24	Reviewed correspondence from B. Michael regarding alleged disclosure of survivor claimants on creditor mailing matrix (.1)	Jeannie Kim	.10 hrs.

Timekeeper Summary of: Meetings of and Communications with Creditors

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.20	\$ 1,032.00	\$ 206.40
Ori Katz	7.50	\$ 1,172.00	\$ 8,790.00
Jeannie Kim	0.30	\$ 804.00	\$ 241.20
<i>Totals</i>	8.00	\$ 1,154.70	\$ 9,237.60

Fee/Employment Applications & Statements

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 6 of 40

04/01/24	Correspondence to (.1) and telephone conference with (.2) J. Blumberg regarding TransPerfect compensation; conferred and corresponded with E. Frejka regarding same (.5); began reviewed and analyzed of fee examiner concerns regarding Sheppard Mullin first interim fee application (.1); corresponded with P. Pascuzzi regarding same (.1).
	Jeannie Kim 1.00 hrs.
04/02/24	Correspondence to D. Brill regarding responses of U.S. Trustee and fee examiner regarding TransPerfect invoices and interim compensation terms (.6).
	Jeannie Kim .60 hrs.
04/04/24	Telephone conference with J. Rios regarding response to U.S. Trustee concerns regarding first interim fee application (.5); corresponded with J. Rios regarding same (.1); correspondence to B. Weinstein regarding same (.5); reviewed and revised supplemental Katz declaration regarding Sheppard Mullin first interim fee application (.4)
	Jeannie Kim 1.50 hrs.
04/05/24	Reviewed and removed privileged information documents in support of Sheppard Mullin March monthly fee statement (.8); continued drafting supplemental Katz declaration regarding Sheppard Mullin first interim fee application (.2); began drafting supplemental Gaspari declaration regarding Weintraub first interim fee application (.1)
	Jeannie Kim 1.10 hrs.
04/06/24	Drafted supplemental Gaspari declaration in support of Weintraub Tobin first interim fee application (.6)
	Jeannie Kim .60 hrs.
04/09/24	Telephone conference with J. Rios regarding supplemental data requested by U.S. Trustee in connection with first interim fee application (.2); follow-up correspondence to P. Gaspari and B. Weinstein regarding same (.1)
	Jeannie Kim .30 hrs.
04/10/24	Review of supplement to Sheppard employment application (.3).
	Ori Katz .30 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 7 of 40

04/10/24	Follow-up correspondence with J. Rios regarding supplemental response to U.S. Trustee concerns regarding first interim fee applications (.2); reviewed and revised supplemental Katz declaration (.3); telephone call to J. Rios regarding supplemental declaration of P. Pascuzzi in support of FFWPR first interim fee application (.1); corresponded with D. Brill regarding TransPerfect fees (.2); corresponded with E. Frejka regarding same (.1)
	Jeannie Kim .90 hrs.
04/11/24	Conferred and corresponded with J. Rios regarding supplemental Pascuzzi declaration in support of first interim fee application (.2)
	Jeannie Kim .20 hrs.
04/12/24	Drafted amended Katz supplemental declaration regarding Sheppard Mullin first interim fee application (.2)
	Jeannie Kim .20 hrs.
04/15/24	Reviewed and revised March invoice to remove privileged information (.2)
	Jeannie Kim .20 hrs.
04/16/24	Analyzed filings received concerning pending fee applications.
	Alan H. Martin .30 hrs.
04/16/24	Corresponded with P. Gaspari and B. Weinstein regarding supplemental declarations of same in support of first interim fee applications (.1); correspondence to T. Fehr and J. Blumberg regarding U.S. Trustee's concerns regarding alleged deficiencies in first interim fee applications of Weinstein Numbers and Weintraub Tobin (.1); reviewed and revised supplemental Gaspari declaration in support of Weintraub first interim fee application (.2); correspondence to K. Wilhelmi and P. Gaspari requesting comments on same (.1); corresponded with B. Weinstein and C. Yeo regarding supplemental Weinstein declaration in support of W&N first interim fee application (.1)
	Jeannie Kim .60 hrs.
04/17/24	Analyzed filings received concerning pending fee applications.
	Alan H. Martin .40 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 8 of 40

04/17/24 Corresponded with P. Gaspari regarding supplemental declaration of same regarding Weintraub first interim fee application (.1); telephone call to P. Gaspari regarding same (.1); reviewed and analyzed Fee Examiner's final report regarding first interim fee applications (.1); corresponded with E. Frejka regarding same (.1); revised Gaspari supplemental declaration in support of Weintraub first interim fee application and correspondence to P. Gaspari requesting review and execution of same (.1); drafted B. Weinstein supplemental declaration in support of W&N first interim fee application (.2); reviewed Sheppard Mullin March draft invoice to remove privileged information (.7)

Jeannie Kim 1.40 hrs.

04/18/24 Attend hearing on first interim fee applications (.2).

Ori Katz .20 hrs.

04/18/24 Reviewed again Sheppard Mullin March invoice to remove privileged information (.3); prepared order on Sheppard Mullin first interim fee application (.2); corresponded with P. Pascuzzi regarding same (.2); reviewed and revised Sheppard Mullin first interim fee order to include fee examiner sign-off (.1); telephone conference with C. Yeo regarding supplemental declaration of B. Weinstein regarding Weinstein Numbers first interim fee application (.2); correspondence to D. Brill regarding TransPerfect monthly fee invoices (.2); corresponded with E. Frejka regarding Sheppard Mullin February LEDES file (.1)

Jeannie Kim 1.30 hrs.

04/19/24 Corresponded with P. Pascuzzi, G. Brown and E. Frejka regarding form of order on estate professionals' first interim fee orders (.2); telephone conference with B. Weinstein regarding supplemental declaration of same in support of first interim fee application of Weinstein & Numbers (.1)

Jeannie Kim .30 hrs.

04/19/24 Drafted SMRH monthly fee statement coversheet for March invoice.

Eduardo G. Linares .30 hrs.

04/22/24 Corresponded with E. Frejka regarding Sheppard Mullin March LEDES data (.1)

Jeannie Kim .10 hrs.

04/25/24 Began preparation of supplemental declaration of O. Katz in support of Sheppard Mullin employment application (.1)

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 9 of 40

Jeannie Kim .10 hrs.

Timekeeper Summary of: Fee/Employment Applications & Statements

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.70	\$ 1,032.00	\$ 722.40
Ori Katz	0.50	\$ 1,172.00	\$ 586.00
Jeannie Kim	10.40	\$ 804.00	\$ 8,361.60
Eduardo G. Linares	0.30	\$ 556.00	\$ 166.80
<i>Totals</i>	11.90	\$ 826.62	\$ 9,836.80

Case Administration - General

04/02/24 Prepared for weekly debtor professionals' call (.1)
Jeannie Kim .10 hrs.

04/03/24 Attended professionals strategy call.
Alan H. Martin .40 hrs.

04/03/24 Participated in weekly debtor professionals' call (.3)
Jeannie Kim .30 hrs.

04/08/24 Corresponded with P. Pascuzzi regarding status of outstanding workstreams (.1)
Jeannie Kim .10 hrs.

04/09/24 Prepared items re professionals team call.
Alan H. Martin .40 hrs.

04/09/24 Corresponded with T. Phinney regarding transmittal of confidential documents (.2);
prepared for weekly debtor professionals' call (.1)
Jeannie Kim .30 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 10 of 40

04/10/24	Participate in call with debtor professionals for weekly review of checklist of open items re case status (.7).	
	Ori Katz	.70 hrs.
04/10/24	Participated in weekly debtor professionals' call (.7); corresponded with B. Whitaker and T. Phinney regarding transfer of confidential files (.3)	
	Jeannie Kim	1.00 hrs.
04/11/24	Corresponded with P. Pascuzzi regarding outstanding workstreams (.2); revised checklist to reflect same (.3)	
	Jeannie Kim	.50 hrs.
04/12/24	Updated checklist of open workstreams after weekly debtor professionals' call (.1)	
	Jeannie Kim	.10 hrs.
04/16/24	Participate in a portion of the weekly call with debtor professionals (.4).	
	Ori Katz	.40 hrs.
04/16/24	Reviewed and revised second motion to extend deadline to remove state court actions (.2); prepared for weekly debtor professionals' call (.2); participated in same (.6)	
	Jeannie Kim	1.00 hrs.
04/18/24	Correspondence with client as to monthly expense items and issues.	
	Alan H. Martin	.20 hrs.
04/19/24	Correspondence with client (Carney, et al.) as to monthly operating report items.	
	Alan H. Martin	.20 hrs.
04/23/24	Prepared for weekly debtor professionals' call (.4)	
	Jeannie Kim	.40 hrs.
04/24/24	Attended professionals team call as to various open administrative items.	
	Alan H. Martin	.80 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 11 of 40

04/24/24	Correspondence with co-counsel as to professionals team call follow-up.	
	Alan H. Martin	.20 hrs.
04/24/24	Participate in debtor professionals weekly status call (.7).	
	Ori Katz	.70 hrs.
04/24/24	Prepared for weekly debtor professionals' call regarding outstanding workstreams (.2); participated in same (.8)	
	Jeannie Kim	1.00 hrs.
04/30/24	Prepared for debtor professionals' call (.1)	
	Jeannie Kim	.10 hrs.

Timekeeper Summary of: Case Administration - General

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	2.20	\$ 1,032.00	\$ 2,270.40
Ori Katz	1.80	\$ 1,172.00	\$ 2,109.60
Jeannie Kim	4.90	\$ 804.00	\$ 3,939.60
<i>Totals</i>	8.90	\$ 934.79	\$ 8,319.60

Business Operations

04/17/24	Reviewed correspondence regarding postpetition termination of employee (.2)	
	Jeannie Kim	.20 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 12 of 40

Timekeeper Summary of: Business Operations

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Jeannie Kim	0.20	\$ 804.00	\$ 160.80
<i>Totals</i>	0.20	\$ 804.00	\$ 160.80

Claims and Plan

04/08/24	Review of background information re potential mediators in light of prior choice of mediator being unavailable (.8).
	Ori Katz .80 hrs.
04/10/24	Call to potential mediator to discuss acting as mediator over disputes between and among debtor, committee and insurers (.2).
	Ori Katz .20 hrs.
04/10/24	Revisions to mediation motion in light of changes to proposed mediation (.8).
	Ori Katz .80 hrs.
04/10/24	Corresponded with P. Pascuzzi (.1) and P. Gaspari (.1) regarding committee comments on draft motion to compel mediation; reviewed report regarding Hon. Sontchi availability (.1); reviewed and analyzed committee comments on draft motion to compel mediation (.1)
	Jeannie Kim .40 hrs.
04/11/24	Revise message to be sent to insurer counsel re suggested mediators (.3).
	Ori Katz .30 hrs.
04/11/24	Call to potential mediator to discuss qualifications, availability and scope of matters to be mediated (.4).
	Ori Katz .40 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 13 of 40

04/11/24	Telephone conference with B. Michael and J. Stang regarding comments on draft motion to compel mediation (1.0); telephone conference with P. Pascuzzi regarding same (.2); reviewed and revised motion to compel mediation (.2)	
	Jeannie Kim	1.40 hrs.
04/16/24	Assessed claims information inquiries received.	
	Alan H. Martin	.20 hrs.
04/16/24	Continued revising draft motion to compel mediation (1.0); further reviewed and revised same (.2); correspondence to P. Pascuzzi regarding same (.1)	
	Jeannie Kim	1.30 hrs.
04/17/24	Reviewed claims-related inquiries received from the client team.	
	Alan H. Martin	.30 hrs.
04/17/24	Further reviewed and revised motion to compel mediation (.3)	
	Jeannie Kim	.30 hrs.
04/18/24	Follow-up correspondence with P. Pascuzzi regarding mediation motion (.1)	
	Jeannie Kim	.10 hrs.
04/19/24	Analysis of issues in connection with insurance availability (.2); review correspondence from P. Pascuzzi regarding same (.1).	
	Jennifer L. Nassiri	.30 hrs.
04/22/24	Drafted Sontchi (.4) and Buckley (.9) declarations in support of motion to compel mediation; corresponded with FFWPR team regarding same (.2); corresponded with special counsel and client regarding draft motion to compel mediation (.1)	
	Jeannie Kim	1.60 hrs.
04/23/24	Call with debtor professionals to discuss ideas raised by committee during settlement meeting (.5).	
	Ori Katz	.50 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 14 of 40

04/23/24	Reviewed and responded to P. Gaspari's comments on draft motion to refer matter to mediation (.2); reviewed and revised Sontchi (.3) and Buckley (.2) disinterestedness declarations; conferred and corresponded with T. Phinney regarding confidential creditor mailing matrix in connection with mediator conflicts investigation (.2)
	Jeannie Kim .90 hrs.
04/23/24	Conducted research regarding the applicability of estimation of claims in a bankruptcy proceeding (3.0); prepared memorandum detailing findings re same (.7).
	Eduardo G. Linares 3.70 hrs.
04/24/24	Review of cases discussing claims estimation in mass tort scenarios (2.3).
	Ori Katz 2.30 hrs.
04/24/24	Review correspondence from Committee in connection with mediation motion.
	Jennifer L. Nassiri .10 hrs.
04/24/24	Telephone conference with T. Phinney regarding mediation motion (assembly of conflicts lists for proposed mediators' review) (.2); corresponded with P. Pascuzzi regarding comments on mediation motion (.2); reviewed and revised proposed order granting mediation motion (1.0); revised Sontchi declaration regarding disinterestedness (.1); reviewed and revised Buckley declaration regarding disinterestedness (.2); corresponded with proposed mediators regarding declarations of same in support of mediation motion (.3); reviewed correspondence from B. Michael regarding committee position with respect to mediation motion (.1)
	Jeannie Kim 2.10 hrs.
04/25/24	Reviewed declarant's comments to Buckley declaration in support of mediation motion (.1); corresponded with J. Buckley regarding same (.1); prepared exhibits in support of Buckley declaration (.7); updated mediation motion in light of revised Buckley declaration (.2)
	Jeannie Kim 1.10 hrs.
04/26/24	Legal analysis of viability of claims estimation in connection with plan process (1.7).
	Ori Katz 1.70 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 15 of 40

04/30/24 Reviewed declaration of S. Kohut regarding disinterestedness (in connection with motion to refer matters to mediation (.1); corresponded with C. Szymanski regarding same (.1);

Jeannie Kim .20 hrs.

Timekeeper Summary of: Claims and Plan

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.50	\$ 1,032.00	\$ 516.00
Ori Katz	7.00	\$ 1,172.00	\$ 8,204.00
Jeannie Kim	9.40	\$ 804.00	\$ 7,557.60
Jennifer L. Nassiri	0.40	\$ 1,056.00	\$ 422.40
Eduardo G. Linares	3.70	\$ 556.00	\$ 2,057.20
<i>Totals</i>	21.00	\$ 893.20	\$ 18,757.20

Claims Administration and Objections

04/01/24 Corresponded with J. Chorley (.1) and B. Whitaker (.1) regarding Insurer access to confidential claims

Jeannie Kim .20 hrs.

04/02/24 Corresponded with T. Phinney and K. Cifarelli regarding tender of claims to carriers (.4)

Jeannie Kim .40 hrs.

04/03/24 Corresponded with K. Cifarelli regarding Insurer access to confidential claims (.2)

Jeannie Kim .20 hrs.

04/08/24 Continued preparation of compliance statement regarding claims bar date order (.1); corresponded with K. Cifarelli regarding National Catholic execution of claims confidentiality agreement (.1); corresponded with Omni regarding National Catholic access to confidential claims (.2)

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 16 of 40

	Jeannie Kim	.40 hrs.
04/09/24	Continued drafting statement regarding compliance with bar date order (1.4); corresponded with T. Phinney regarding bar date order compliance (.1)	
	Jeannie Kim	1.50 hrs.
04/10/24	Drafted declaration of J. Kim re compliance with bar date order (1.1); reviewed and revised statement regarding same (.2); telephone call to B. Whitaker regarding same (.1)	
	Jeannie Kim	1.40 hrs.
04/11/24	Reviewed claims tendered to insurance (.2); corresponded with K. Cifarelli regarding tender of claims to Insurers (.1); corresponded with B. Whitaker regarding Omni posting of bar date notice and maintenance of claims portal (.1); revised Kim declaration in support of statement regarding bar date order compliance (.1); telephone conference with B. Whitaker regarding same (.2)	
	Jeannie Kim	.70 hrs.
04/15/24	Continued drafting Kim declaration in support of statement re compliance with bar date notice procedures (.3); revised statement regarding compliance with bar date order (.3)	
	Jeannie Kim	.60 hrs.
04/16/24	Corresponded with client team regarding Egloff declaration with publication affidavits (.1)	
	Jeannie Kim	.10 hrs.
04/24/24	Corresponded with K. Cifarelli regarding Chubb access to confidential survivor claims (.1)	
	Jeannie Kim	.10 hrs.
04/25/24	Corresponded with B. Whitaker regarding Chubb access to confidential survivor claims (.1)	
	Jeannie Kim	.10 hrs.
04/30/24	Corresponded with T. Phinney regarding committee concerns regarding disclosure of confidential survivor claimants (.1)	

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 17 of 40

Jeannie Kim .10 hrs.

Timekeeper Summary of: Claims Administration and Objections

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Jeannie Kim	5.80	\$ 804.00	\$ 4,663.20
<i>Totals</i>	5.80	\$ 804.00	\$ 4,663.20

Case Assessment, Development and Administration

04/02/24 Exchanged correspondence and data with client (Carney) regarding related entities.

Alan H. Martin .40 hrs.

04/02/24 Corresponded with C. Johnson requesting review and execution of common interest agreement by CASC client (.1); coordinate requesting review and execution of common interest agreement by client (.3)

Jeannie Kim .40 hrs.

04/04/24 Corresponded with C. Johnson regarding requesting review and execution of common interest agreement (.1); continued finalizing fully executed common interest agreement (.1)

Jeannie Kim .20 hrs.

04/09/24 Analysis of memorandum regarding law governing treatment in bankruptcy of non-debtor related entities (2.2).

Ori Katz 2.20 hrs.

04/18/24 Email to debtor re filing by committee in response to the first day declaration of Mr. Passarello (.2).

Ori Katz .20 hrs.

04/19/24 Reviewed and analyzed committee response to statements in Passarello first day declaration (.3)

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 18 of 40

	Jeannie Kim	.30 hrs.
04/22/24	Reviewed and analyzed declaration of B. Michael in support of committee response to Passarello first day declaration (.5)	
	Jeannie Kim	.50 hrs.
04/29/24	Reviewed and analyzed committee response to Passarello first day declaration and prepared potential response to same (.5); reviewed and revised draft memorandum regarding litigation strategy (.3)	
	Jeannie Kim	.80 hrs.
04/29/24	Analyze issues related to corporate separateness of non-debtor affiliates and parishes in response to Committee's recent correspondence re same and in furtherance of legal and fact research on related issues.	
	Steven G. Gersten	.40 hrs.
04/30/24	Continued review and revisions to memorandum regarding litigation defenses (.8)	
	Jeannie Kim	.80 hrs.

Timekeeper Summary of: Case Assessment, Development and Administration

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.40	\$ 1,032.00	\$ 412.80
Ori Katz	2.40	\$ 1,172.00	\$ 2,812.80
Jeannie Kim	3.00	\$ 804.00	\$ 2,412.00
Steven G. Gersten	0.40	\$ 804.00	\$ 321.60
<i>Totals</i>	<u>6.20</u>	<u>\$ 961.16</u>	<u>\$ 5,959.20</u>

Written Motions/Submissions

04/02/24 Analysis and discussion re insurers' motion to compel.

Amanda L. Cottrell .50 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 19 of 40

04/02/24	Reviewed and analyzed insurers' motion for 2004 exam and order (.3); corresponded with P. Pascuzzi and P. Gaspari regarding strategy to respond to same (.2)	
	Jeannie Kim	.50 hrs.
04/02/24	Read and analyze ex parte application of certain insurers for entry of an order pursuant to Rule 2004 in order to prepare Debtor's response.	
	Steven G. Gersten	.40 hrs.
04/03/24	Analysis of motion of certain insurers seeking and order compelling production of documents from Committee and Debtor (.4).	
	Jennifer L. Nassiri	.40 hrs.
04/04/24	Analyzed joinder items insurance counsel as to the pending 2004 motion.	
	Alan H. Martin	.40 hrs.
04/04/24	Analyzed Committee objection to the pending 2004 motion.	
	Alan H. Martin	.30 hrs.
04/04/24	Begin preparing fact portion of response to certain insurers' ex parte application.	
	Steven G. Gersten	.30 hrs.
04/05/24	Analyzed draft response items received as to draft opposition to insurance 2004 motion.	
	Alan H. Martin	.60 hrs.
04/05/24	Reviewed various correspondence from insurers motion joinder received.	
	Alan H. Martin	.20 hrs.
04/05/24	Analysis of Committee opposition to Insurer ex parte application in connection with document production and multiple emails regarding same (.4); strategize regarding Debtor response to same (.7); review draft response (.6); analyzed issues in connection with multiple insurer execution of stipulated protective order (.8); telephone conference to court clerk regarding debtor opposition to insurer ex parte application for 2004 (.1).	
	Jennifer L. Nassiri	2.60 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 20 of 40

04/05/24	Address insurer's new rule 2004 motion and draft opposition.	
	Amanda L. Cottrell	4.00 hrs.
04/05/24	Reviewed and analyzed draft response to Insurer 2004 application (.2).	
	Jeannie Kim	.20 hrs.
04/05/24	Address facts and legal issues related to certain insurers' ex parte application in support of preparing response to same.	
	Steven G. Gersten	.50 hrs.
04/05/24	Draft section of response to certain insurers' ex parte application relating to differences in Committee's Rule 2004 discovery requests and insurers' proposed Rule 2004 discovery request.	
	Steven G. Gersten	1.30 hrs.
04/05/24	Drafted of Debtor's opposition to Insurers' ex parte Rule 2004 application (3.9); reviewed and same (.7).	
	Matt Benz	4.60 hrs.
04/06/24	Prepare correspondence to B. Weinstein and P. Pascuzzi regarding call to discuss Committee document requests to Debtor's insurers (.1).	
	Jennifer L. Nassiri	.40 hrs.
04/06/24	Revise response in opposition to insurers' motion to compel and rule 2004 subpoenas.	
	Amanda L. Cottrell	1.00 hrs.
04/08/24	Review of the draft response to the insurers application for Rule 2004 examination of the debtor (.4).	
	Ori Katz	.40 hrs.
04/08/24	Analysis of multiple emails regarding filing 2004 response (.3).	
	Jennifer L. Nassiri	.30 hrs.
04/08/24	Reviewed and analyzed court's docket text order regarding Insurers' application for 2004 exam order (.2).	

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 21 of 40

	Jeannie Kim	.20 hrs.
04/08/24	Revise, finalize, and file the Debtor's objection and response to the insurers' rule 2004 application.	
	Steven G. Gersten	1.80 hrs.
04/08/24	Revised draft of Debtor's opposition to Insurers' ex parte Rule 2004 application (.4).	
	Matt Benz	.40 hrs.
04/16/24	Review draft status report in connection with Insurer 2004 requests (.3); review multiple emails regarding further meet and confer efforts in connection with same (.2).	
	Jennifer L. Nassiri	.50 hrs.
04/16/24	Review and comment on Andy Frankels unilateral, draft status report re Rule 2004 discovery.	
	Amanda L. Cottrell	.40 hrs.
04/16/24	Drafting initial responses to Committee and Insurers re: draft proposed joint status report.	
	Amanda L. Cottrell	1.00 hrs.
04/16/24	Reviewed draft status report regarding Insurer application for 2004 exam order (.1)	
	Jeannie Kim	.10 hrs.
04/16/24	Review and analyze insurers' draft status report re ex parte application to ensure consistency with Debtor's positions re same.	
	Steven G. Gersten	.40 hrs.
04/17/24	Review proposed revisions to insurer 2004 status report and related emails (.4).	
	Jennifer L. Nassiri	.40 hrs.
04/17/24	Continued analysis of Insurers' request to modify protective order and drafting of proposed resolution.	
	Amanda L. Cottrell	.70 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 22 of 40*Timekeeper Summary of: Written Motions/Submissions*

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	1.50	\$ 1,032.00	\$ 1,548.00
Ori Katz	0.40	\$ 1,172.00	\$ 468.80
Amanda L. Cottrell	7.60	\$ 908.00	\$ 6,900.80
Jeannie Kim	1.00	\$ 804.00	\$ 804.00
Jennifer L. Nassiri	4.60	\$ 1,056.00	\$ 4,857.60
Steven G. Gersten	4.70	\$ 804.00	\$ 3,778.80
Matt Benz	5.00	\$ 600.00	\$ 3,000.00
Totals	24.80	\$ 861.21	\$ 21,358.00

Discovery

04/01/24 Review and analyze outstanding discovery action items to create plan to complete same.

Steven G. Gersten .50 hrs.

04/01/24 Confer with R. Michelson re the Committee's Rule 2004 subpoena to non-debtor Catholic Charities.

Steven G. Gersten .50 hrs.

04/02/24 Analyzed information concerning insurers 2004 motion and ancillary data.

Alan H. Martin .70 hrs.

04/02/24 Analysis of documents produced in the JCCP (4.2); review multiple emails regarding auditor documents (.2).

Jennifer L. Nassiri 4.40 hrs.

04/02/24 Analyze non-debtor issues and objections to Committee discovery.

Amanda L. Cottrell 1.50 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 23 of 40

04/02/24	Confer with R. Rennagel re Rule 2004 subpoena to Debtor's auditor, BPM.
	Steven G. Gersten .20 hrs.
04/03/24	Reviewed various data items as to the pending insurer 2004 request.
	Alan H. Martin .30 hrs.
04/03/24	Further analysis of JCCP Production documents (3.2); telephone conference with R. Michaelson regarding Catholic Charities response to Committee document requests (1.0); emails with P. Pascuzzi regarding committee document requests to insurers (.2).
	Jennifer L. Nassiri 4.40 hrs.
04/03/24	Confer with P. Ng. re the Committee's Rule 2004 subpoena to Debtor's auditor, BPM.
	Steven G. Gersten .30 hrs.
04/03/24	Confer with B. Michael re scheduling meet and confer on discovery.
	Steven G. Gersten .20 hrs.
04/03/24	Review and analyze outstanding discovery tasks to update plan for completing same.
	Steven G. Gersten .70 hrs.
04/04/24	Exchanged correspondence with client (Carney) re discovery submissions and protocol.
	Alan H. Martin .30 hrs.
04/04/24	Corresponded with P. Pascuzzi regarding form of stipulated protective order for Insurer comments (.2)
	Jeannie Kim .20 hrs.
04/04/24	Confer with A. Lyman re Committee's Rule 2004 subpoena to Debtor's auditor, BPM.
	Steven G. Gersten .20 hrs.
04/04/24	Draft summary of current status of Debtor's and non-debtor's affiliates' and parishes' financial data discovery to address recent conferral inquiries from Committee counsel re same.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 24 of 40

	Steven G. Gersten	1.10 hrs.
04/04/24	Review file for all executed acknowledgments under the protective order and insurers' requests for amendments to protective order to assist with preparing response to insurers' ex parte application.	
	Steven G. Gersten	.30 hrs.
04/04/24	Analyze potential issues related to providing Committee counsel and financial professionals with access to copy of Debtor's SAGE Intacct accounting records.	
	Steven G. Gersten	.40 hrs.
04/04/24	Reviewed Committee discovery requests to Insurers (.2); researched issues related to insurers' comments on protective order covering insurers (.9).	
	Matt Benz	.90 hrs.
04/06/24	Prepare correspondence to B. Weinstein and P. Pascuzzi regarding call to discuss Committee document requests to Debtor's insurers (.1).	
	Jennifer L. Nassiri	.10 hrs.
04/08/24	Review court docket order regarding 2004 and related emails (.3); prepare for call with B. Weinstein (.4) telephone conference with B. Weinstein and P. Pascuzzi regarding same (.6); analysis of research issues in connection with response to same (.7); review multiple emails from P. Pascuzzi and B. Weinstein regarding strategy (.2).	
	Jennifer L. Nassiri	2.20 hrs.
04/08/24	Reviewed discovery strategy (.1).	
	Jeannie Kim	.10 hrs.
04/08/24	Analyze Insurer proposed Rule 2004 requests for production and potential objections to same.	
	Steven G. Gersten	.80 hrs.
04/08/24	Conducted legal research in connection with Committee's informal discovery requests to certain insurers (2.6).	
	Matt Benz	2.60 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 25 of 40

04/09/24	Reviewed various information items received concerning pending discovery.	
	Alan H. Martin	.40 hrs.
04/09/24	Analysis of strategy in connection with insurer related document requests (1.4); review case law in connection with committee discovery requests (.5); review court docket order in response to Debtor response and multiple related emails regarding strategy for meet and confer (.4); telephone conference with R. Charles regarding RPSC and Parish real property records (.4); analysis of multiple emails regarding insurer execution of protective order (.1); strategize and prepare correspondence to A. Caine regarding meet and confer (.3); review correspondence from B. Michael to K. Rios in connection with RPSC discovery responses (.1)	
	Jennifer L. Nassiri	3.20 hrs.
04/09/24	Analyze motion for protective order to Insurers' over broad Rule 2004 discovery.	
	Amanda L. Cottrell	.50 hrs.
04/09/24	Conference with Rob Charles (Parish counsel) re: pending discovery issues.	
	Amanda L. Cottrell	.50 hrs.
04/09/24	Telephone conference with G. Miller regarding Insurer agreement to protective order (.2); corresponded with G. Miller and debtor litigation team regarding same (.1); corresponded with P. Pascuzzi regarding Insurer meet & confer strategy (.3).	
	Jeannie Kim	.60 hrs.
04/09/24	Follow-up correspondence with B. Riley team regarding BPM engagement agreement (.2); reviewed and analyzed same (.2); telephone conference with J. Morse regarding committee comments on draft stipulation regarding third party discovery target fees (.2)	
	Jeannie Kim	.60 hrs.
04/09/24	Confer with R. Charles re Committee's Rule 2004 subpoenas and response to same.	
	Steven G. Gersten	.40 hrs.
04/09/24	Analyze potential issues relate to Committee's informal discovery requests to insurers.	
	Steven G. Gersten	.30 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 26 of 40

04/09/24 Conducted legal research in connection with Committee's discovery requests to insurers (2.9).

Matt Benz 2.90 hrs.

04/10/24 Call with Sheppard litigation team handling discovery re issues related to the production of documents stored in financial software system (.7).

Ori Katz .70 hrs.

04/10/24 Prepare for call with Committee on abuse claims documents (.5); participate in call with Committee regarding status of outstanding responsive documents and related issues (.9); analysis of multiple emails in connection with tenth document production (.2); further analysis related to production of Sage data (.7); review multiple emails in connection with client call to discuss same (.1); analysis of financial counsel meeting minutes and quarterly financials in connection with same (3.5)

Jennifer L. Nassiri 5.90 hrs.

04/10/24 Correspondence with Andy Caine re: written discovery.

Amanda L. Cottrell .10 hrs.

04/10/24 Provide status and plan for next steps to respond to financial discovery items in response to Committee's Rule 2004 subpoena.

Steven G. Gersten .50 hrs.

04/10/24 Confer with L. Linsky re Committee's Rule 2004 subpoena as pertains to non-debtor Sacred Heart Catholic Prep.

Steven G. Gersten .30 hrs.

04/10/24 Meet and confer with Committee counsel re abuse claims requests for production and status of response.

Steven G. Gersten 1.00 hrs.

04/10/24 Researched legal issues related to Committee discovery requests (2.2).

Matt Benz 2.20 hrs.

04/11/24 Call with debtor to discuss current status of written discovery response efforts (.9).

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 27 of 40

	Ori Katz	.90 hrs.
04/11/24	Analysis of multiple emails regarding meet and confer call with insurance group (.3).	
	Jennifer L. Nassiri	.30 hrs.
04/11/24	Analysis of privilege issues in connection with insurance disputes on 2004 (1.8).	
	Jennifer L. Nassiri	1.80 hrs.
04/11/24	Address financial discovery issues relating to providing backup of Debtor's accounting software to Committee counsel.	
	Steven G. Gersten	.50 hrs.
04/11/24	Confer with L. Linsky re Committee's Rule 2004 discovery relating to non-debtor affiliates.	
	Steven G. Gersten	.50 hrs.
04/11/24	Researched legal issues related to Committee discovery requests (2.9).	
	Matt Benz	2.90 hrs.
04/12/24	Participate in meet and confer conference call with counsel for multiple insurer parties in connection with settlement of the 2004 issues (1.0); analysis of multiple emails in connection with Vallombrosa retreat center (.2); further analysis of issues related to committee discovery requests (.4).	
	Jennifer L. Nassiri	1.60 hrs.
04/12/24	Review, analyze and respond to insurers' request for documents produced to Committee and modifications to protective order.	
	Steven G. Gersten	.70 hrs.
04/12/24	Confer with K. Kelleher re discovery issues pertaining to Debtor's accounting data.	
	Steven G. Gersten	.20 hrs.
04/15/24	Analysis and strategy on remaining issues for Committee's financial discovery requests.	
	Amanda L. Cottrell	1.00 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 28 of 40

04/15/24	Coordinate with D. Bruce and Dcn. Peloso re Vallombrosa's response to the Committee's Rule 2004 subpoena.	
	Steven G. Gersten	1.00 hrs.
04/15/24	Confer with K. Kelleher re discovery issues relating to Debtor's accounting data.	
	Steven G. Gersten	.30 hrs.
04/15/24	Analyze legal issues re Committee's discovery requests pertaining to restricted funds.	
	Steven G. Gersten	.40 hrs.
04/15/24	Drafted summary of telephone conference with Vallombrosa team (.2); telephone conference with team re process for responding the Committee's Rule 2004 subpoena (1.1).	
	Matt Benz	1.30 hrs.
04/16/24	Analysis of research issues in connection with insurance discovery disputes (.4); analysis of CASC responses to Committee subpoena (.6); analysis of revised status report to address Debtor concerns (.3); further analysis of produced documents in connection with mediation (.5).	
	Jennifer L. Nassiri	1.80 hrs.
04/16/24	Review and analyze insurer's position re revisions to protective order.	
	Amanda L. Cottrell	1.50 hrs.
04/16/24	Review and analyze insurers redline to proposed amendments to protective order.	
	Steven G. Gersten	.40 hrs.
04/16/24	Confer with L. Linsky re Committee's Rule 2004 subpoena.	
	Steven G. Gersten	.20 hrs.
04/16/24	Provide status update and next steps re coordinating with representatives of non-debtor Vallombrosa to assist with its production of documents in response to Rule 2004 subpoena.	
	Steven G. Gersten	.40 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 29 of 40

04/16/24	Researched issues related to Committee discovery requests (2.3); prepared revised version of tracker of signed agreements to be bound by protective order (.4).
Matt Benz	2.70 hrs.
04/17/24	Analysis re issues raised by committee in connection with their areas of concern related to status of document production from non-debtor related entities (1.3).
Ori Katz	1.30 hrs.
04/17/24	Analysis of multiple emails regarding SAGE sandbox issues and calls to discuss same (.3).
Jennifer L. Nassiri	.30 hrs.
04/17/24	Telephone conferences with J. Morse regarding BPM production (.1); reviewed and analyzed protective order in connection with same (.1); second telephone conference with J. Morse regarding same (.1)
Jeannie Kim	.30 hrs.
04/17/24	Confer with R. Rennagel and J. Morse re response to Committee's Rule 2004 subpoena to BPM.
Steven G. Gersten	.50 hrs.
04/17/24	Confer with K. Kelleher re accounting data discovery issues.
Steven G. Gersten	.20 hrs.
04/17/24	Draft status of accounting and financial data discovery as relates to non-debtor affiliates and parishes in support of responding to Committee counsel's inquiries re same.
Steven G. Gersten	1.20 hrs.
04/17/24	Researched legal issues related to Committee discovery requests (4.2).
Matt Benz	4.20 hrs.
04/18/24	Confer with R. Rennagel re BPM's response to Rule 2004 subpoena.
Steven G. Gersten	.40 hrs.
04/18/24	Continues researching legal issues re Committee discovery requests (.8).

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 30 of 40

	Matt Benz	.80 hrs.
04/19/24	Analysis of issues in connection with production of Sandbox data (.3); review correspondence from M. Flannagan regarding restricted funds issues (.2); reviewed multiple emails regarding discovery call with committee (.1)	
	Jennifer L. Nassiri	.60 hrs.
04/19/24	Confer with M. Flanagan and K. Kelleher re accounting data discovery issues.	
	Steven G. Gersten	.40 hrs.
04/22/24	Review of discovery to date re insurance matters requested by committee (.9).	
	Ori Katz	.90 hrs.
04/22/24	Review correspondence in connection with protective order issues (.2).	
	Jennifer L. Nassiri	.20 hrs.
04/22/24	Communications to facilitate the provision of non-debtor affiliates quick books from counsel.	
	Amanda L. Cottrell	.50 hrs.
04/23/24	Analyzed 2004 exam-related production demands and additional, related productions from the debtor team.	
	Alan H. Martin	1.70 hrs.
04/23/24	Analyze non-debtor Parish year-end financial information produced to address Committee inquiries.	
	Amanda L. Cottrell	.50 hrs.
04/23/24	Conference with O. Katz and S. Gersten re: discussions with Committee re: Rule 2004 discovery.	
	Amanda L. Cottrell	.50 hrs.
04/23/24	Prepare status update and plan for responding to Committee counsel's inquiries re production of non-debtor affiliates' and parishes' financial data.	

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 31 of 40

Steven G. Gersten .50 hrs.

04/23/24 Confer with M. Flanagan and K. Kelleher re accounting and financial data discovery issues.

Steven G. Gersten .50 hrs.

04/24/24 Participate in meet and confer call with committee team (.7); analysis of multiple emails with B. Riley in connection with financial data (.3); review correspondence with R. Charles regarding parish information (.1); further analysis of real estate related financials and documents regarding intercompany loans (1.6)

Jennifer L. Nassiri 2.70 hrs.

04/24/24 Meet and confer with the Committee on status of discovery and analyze the Parish financials previously produced.

Amanda L. Cottrell 1.00 hrs.

04/24/24 Confer with A. Caine, B. Michael, and G. Brown re Committee's request for production of non-debtor affiliates' audited annual financial statements and exports of non-debtor parish Quickbooks accounting records for past ten years.

Steven G. Gersten 1.00 hrs.

04/24/24 Draft and send email to Committee counsel re status of discovery for non-debtor parishes' and affiliates' financials and Intacct sandbox.

Steven G. Gersten .70 hrs.

04/25/24 Reviewed various correspondence and attached from the Committee concerning additional discovery requests.

Alan H. Martin .40 hrs.

04/25/24 Analysis of multiple emails in connection with ongoing disputes on financial document production (.2).

Jennifer L. Nassiri .20 hrs.

04/25/24 Address client-debtor questions concerning status of discovery by Committee and Insurers with focus on efforts to address non-debtor issues.

Amanda L. Cottrell 1.00 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 32 of 40

04/26/24	Analysis of correspondence from committee in connection with non-debtor discovery (.2); review multiple follow up emails regarding same (.2).	
	Jennifer L. Nassiri	.40 hrs.
04/26/24	Address Committee's emails re: mediation and discovery issues with client team.	
	Amanda L. Cottrell	1.00 hrs.
04/26/24	Emails with counsel for the non-debtor affiliates re specific follow-up discovery requests from Committee counsel pertaining to the non-debtor affiliates and their related positions re corporate separateness.	
	Steven G. Gersten	.30 hrs.
04/26/24	Email with M. Ferguson and K. Kelleher re preparation of SAGE sandbox for the Committee in response to Rule 2004 request for backup of accounting system.	
	Steven G. Gersten	.20 hrs.
04/28/24	Review correspondence in connection with call to discuss committee emails.	
	Jennifer L. Nassiri	.10 hrs.
04/29/24	Reviewed various correspondence and items received from the Committee as to discovery requests as non-debtor entities.	
	Alan H. Martin	.80 hrs.
04/29/24	Analyzed research items concerning certain Committee discovery demands and related responses and productions.	
	Alan H. Martin	.90 hrs.
04/29/24	Reviewed selected production items re non-debtor entities.	
	Alan H. Martin	.70 hrs.
04/29/24	Reviewed and analyzed correspondence from A. Caine regarding committee response to discovery produced to date (.2)	
	Jeannie Kim	.20 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 33 of 40

04/29/24	Confer with L. Linsky re discovery issues pertaining to non-debtor Sacred Heart Catholic Preparatory.	
	Steven G. Gersten	.50 hrs.
04/30/24	Confer with M. Ashley regarding the Committee's demand for affiliates' audited financial statements and other discovery issues concerning CASC and arising from the Committee's Rule 2004 discovery efforts.	
	Steven G. Gersten	.50 hrs.
04/30/24	Confer with F. Elsaesser re the Committee's Rule 2004 subpoena and other discovery issues related to non-debtor Benedict XVI.	
	Steven G. Gersten	.50 hrs.
04/30/24	Confer with S. Williamson and D. Egan re the Committee's Rule 2004 subpoena and other discovery issues related to non-debtor The Roman Catholic Cemeteries of San Francisco.	
	Steven G. Gersten	.50 hrs.
04/30/24	Confer with R. Michelson, P. Meringolo, and E. Hammerle re the Committee's Rule 2004 subpoena and other discovery issues related to non-debtor Catholic Charities CYO of San Francisco.	
	Steven G. Gersten	.50 hrs.
04/30/24	Confer with R. Charles re Rule 2004 subpoena and other discovery issues related to non-debtor Real Property Support Corp.	
	Steven G. Gersten	.20 hrs.
04/30/24	Confer with P. Carney, M. Ferguson, and Rev. Summerhays re non-debtor entity discovery issues.	
	Steven G. Gersten	.20 hrs.
04/30/24	Draft and send discovery update email to Committee counsel.	
	Steven G. Gersten	.50 hrs.
04/30/24	Confer with D. Zamora and B. Lewis re discovery issues pertaining to abuse claims.	

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 34 of 40

Steven G. Gersten .40 hrs.

04/30/24 Confer with M. Ferguson and K. Kelleher re preparation of exports of parish QBOs requested by Committee counsel.

Steven G. Gersten .40 hrs.

Timekeeper Summary of: Discovery

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	6.20	\$ 1,032.00	\$ 6,398.40
Ori Katz	3.80	\$ 1,172.00	\$ 4,453.60
Amanda L. Cottrell	9.60	\$ 908.00	\$ 8,716.80
Jeannie Kim	2.00	\$ 804.00	\$ 1,608.00
Jennifer L. Nassiri	30.20	\$ 1,056.00	\$ 31,891.20
Steven G. Gersten	22.40	\$ 804.00	\$ 18,009.60
Matt Benz	20.50	\$ 600.00	\$ 12,300.00
<i>Totals</i>	94.70	\$ 880.44	\$ 83,377.60

Written Discovery

04/09/24 Draft and revise Vallombrosa's objections and responses to written discovery.

Amanda L. Cottrell 3.40 hrs.

04/10/24 Draft and revise Vallombrosa's objections and responses to written discovery.

Amanda L. Cottrell 1.50 hrs.

04/10/24 Meet and confer with Committee Counsel and client team re: abuse claim discovery.

Amanda L. Cottrell 1.10 hrs.

04/12/24 Coordinate meet and confers with Insurers and Committee re: Rule 2004 discovery.

Amanda L. Cottrell .40 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 35 of 40

04/12/24 Analyze and review research of potential privileges and objections for Insurer's written discovery.

Amanda L. Cottrell .50 hrs.

04/25/24 Draft written response to A. Caine's points on the Rule 2004 issues for Sage, QuickBooksOnline and audited financials.

Amanda L. Cottrell .40 hrs.

Timekeeper Summary of: Written Discovery

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Amanda L. Cottrell	7.30	\$ 908.00	\$ 6,628.40
<i>Totals</i>	7.30	\$ 908.00	\$ 6,628.40

Document Production

04/01/24 Analysis of correspondence from B. Michael regarding extension of time for RPSC to respond to subpoena (.1); analysis of multiple emails in connection with Debtor's ninth volume of production of documents (.2).

Jennifer L. Nassiri .30 hrs.

04/01/24 Draft cover email for and send Debtor's production DEBTOR009 to counsel for the Committee.

Steven G. Gersten .50 hrs.

04/01/24 Confer with C. Tergevorkian re production files.

Steven G. Gersten .20 hrs.

04/03/24 Confer with K. Morris (Transperfect) re preparation of hard copy documents for review and production.

Steven G. Gersten .20 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 36 of 40

04/05/24	Review and analyze documents for responsiveness and privilege to prepare supplemental productions in response to the Committee's Rule 2004 subpoena.	Steven G. Gersten	5.80 hrs.
04/05/24	Review audit work paper documents collected by BPM in response to Rule 2004 subpoena for privilege and responsiveness in preparation for BPM's production of same.	Steven G. Gersten	.50 hrs.
04/08/24	Prepare for call in connection with production of documents by insurers (.3).	Jennifer L. Nassiri	.30 hrs.
04/08/24	Review documents for privilege and responsiveness in preparation for production in response to Committee's Rule 2004 subpoena.	Steven G. Gersten	.60 hrs.
04/09/24	Email production parameters and instructions to R. Kim in preparation for Debtor's next production in response to Committee's Rule 2004 subpoena.	Steven G. Gersten	.30 hrs.
04/10/24	Review documents pertaining to audits of non-debtor affiliates in response to Committee's Rule 2004 subpoena.	Steven G. Gersten	.50 hrs.
04/10/24	Draft cover letter for and send next production of documents in response to Committee's Rule 2004 subpoena.	Steven G. Gersten	.80 hrs.
04/11/24	Participate in telephone conference with client team regarding outstanding document production issues and related matters (.9); analyze multiple emails regarding Vallombrosa document issues (.1).	Jennifer L. Nassiri	1.00 hrs.
04/17/24	Further analysis of produced documents (.9).	Jennifer L. Nassiri	.90 hrs.

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 37 of 40

04/17/24	Review and analyze documents for privilege, confidentiality and responsiveness in preparation for production in response to Rule 2004 subpoenas.	Steven G. Gersten	4.40 hrs.
04/18/24	Review and analyze documents for privilege, confidentiality and responsiveness in preparation for production in response to Rule 2004 subpoenas.	Steven G. Gersten	8.60 hrs.
04/22/24	Further review and analysis of produced financial documents(2.0).	Jennifer L. Nassiri	2.00 hrs.
04/23/24	Further analysis of produced financial documents including finance and audit committee documents (2.2; analysis of correspondence regarding status of outstanding production issues (.2).	Jennifer L. Nassiri	2.40 hrs.
04/25/24	Review and analyze documents provided by non-debtor affiliate Vallombrosa for responsiveness and privilege and prepare them for production in response to the Committee's Rule 2004 subpoena.	Steven G. Gersten	2.40 hrs.
04/29/24	Telephone conference with S. Gersten and L. Linsky regarding Sacred Heart document production (.3); analysis of issues in connection with strategy for additional production (.4); review multiple emails regarding calls to discuss same (.4); analysis of issues in connection with additional production of documents (.2).	Jennifer L. Nassiri	1.30 hrs.
04/30/24	Telephone conference with M. Ashley regarding CASC financial document production (.5); telephone conference with F. Elsaesser regarding Benedict document production (.4); analysis of emails with L. Linsky regarding Sacred Heart production (.1); review multiple emails regarding Parish and production (.2); telephone conference with S. Williamson and D. Egan regarding Cemeteries production (.2); telephone conference with R. Charles and K. Rios regarding RPSC/Parish production (.1); review forms of quickbooks data in connection with Parish production and multiple emails regarding same (.5); telephone conference with R. Michelson and P. Maringolo regarding Catholic Charities production (.4); Analysis of timing of potential depositions in connection with document custodians (.3).		

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 38 of 40

Jennifer L. Nassiri 2.70 hrs.

04/30/24 Review and tag affiliate audit financials for production pursuant to affiliates' consent to production of same.

Steven G. Gersten .80 hrs.

Timekeeper Summary of: Document Production

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Jennifer L. Nassiri	10.90	\$ 1,056.00	\$ 11,510.40
Steven G. Gersten	25.60	\$ 804.00	\$ 20,582.40
Totals	36.50	\$ 879.25	\$ 32,092.80

SUMMARY OF TIMEKEEPER FEES

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Amanda L. Cottrell	24.50	\$ 908.00	\$ 22,246.00
Ori Katz	23.70	\$ 1,172.00	\$ 27,776.40
Alan H. Martin	11.70	\$ 1,032.00	\$ 12,074.40
Jennifer L. Nassiri	46.10	\$ 1,056.00	\$ 48,681.60
Matt Benz	25.50	\$ 600.00	\$ 15,300.00
Steven G. Gersten	53.10	\$ 804.00	\$ 42,692.40
Jeannie Kim	40.90	\$ 804.00	\$ 32,883.60
Eduardo G. Linares	4.00	\$ 556.00	\$ 2,224.00

Total Fees for Professional Services

\$ 203,878.40

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori KatzMay 17, 2024
Invoice 380103727
Page 39 of 40**SUMMARY OF DISBURSEMENTS**

04/13/24	Special Delivery Service Inc - Inv#716860 - To Amanda Cottrell on 4/12/24, Standard Nighttime Delivery	45.70
03/20/24	PACER (Public Access to Court Electronic Records). Customer Number: SMRHFirmUser. Statement Date: 3/31/2024	5.20

Total Disbursements

\$ 50.90

90YY-375176 The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Ori Katz

May 17, 2024
Invoice 380103727
Page 40 of 40

ACCOUNTS RECEIVABLE SUMMARY

Invoice Date	Invoice Number	Invoice Amount	Fees	Disbs	Tax	Retainer / On-Account	Payments & Credits	Total
12/14/23	380098012	146,098.17	145,627.60	470.57	0.00	0.00	-116,972.25	\$ 29,125.92
01/17/24	380098510	129,298.90	129,008.40	290.50	0.00	0.00	-103,439.12	25,859.78
02/15/24	380100158	187,709.64	183,955.60	3,754.04	0.00	0.00	-150,918.52	36,791.12
03/19/24	380101461	134,945.60	134,889.70	55.90	0.00	0.00	-107,967.66	26,977.94
04/19/24	380102598	126,608.80	126,608.80	0.00	0.00	0.00	-87,328.42	39,280.38
Total Outstanding Fees, Disbursements, Taxes and Other								\$ 158,035.14
Interest on Outstanding A/R								0.00
Fees and Disbursements Due for this Invoice								203,929.30
Total Due For This Matter								\$ 361,964.44